

# EMPOWER YOUR CLIENTS TO SettleSmart®

We support you in obtaining the best possible divorce settlement to position your client for a successful financial future.

## Simplify Your Client's Decision-Making Process

At Corient, we combine our advisory experience with quantitative algorithms to help your clients better understand how divorce decisions today may impact their lifestyles far into the future. We can help them balance the potential benefits and costs of key issues like:

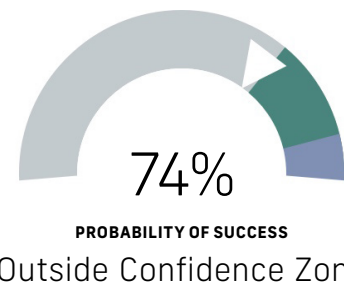
- Keeping the marital home and affordability of extensive travel or a vacation home
- Comparing buyouts and annual support scenarios—and considering impact of employment
- The after-tax impact of proposed property splits
- Options for the settlement of significant nonmarital asset cases
- College funding needs and providing support to young adult children
- Their ability to fund philanthropic and legacy goals

We can help you provide peace of mind that your clients have negotiated a strong settlement



OR

We can help you and your clients weigh the potential benefits of continued negotiations against the potential costs



\*Probability of success metrics are determined by eMoney, an interactive tool that uses client-provided information to estimate the probability of a successful outcome. This information is for illustrative purposes only and is not a guarantee of future results or achieving overall financial objectives.

## CORIENT

## Why Work With Us

- We have helped hundreds of clients more fully understand the reality behind the proposed numbers
- We can analyze the potential results of numerous scenarios until you identify the options you believe work best for your client
- We have the experience to help anticipate and plan for your clients' current and future budgetary needs
- Together, we can help your clients clarify their values and priorities, gain a sense of control and have confidence in the financial outcome you help them achieve.

Contact your Corient Wealth Advisor to see how we can help you and your clients SettleSmart®.

## Corient At-a-Glance

Corient is one of the largest integrated fee-only RIAs in the United States. Our teams have deep knowledge across planning, investing, lending and money management disciplines. As fiduciaries, we always put our clients first. And as a firm, we focus on exceeding expectations, simplifying lives and helping establish lasting legacies.

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